



NONPROFIT AGENCY ENDOWMENT FUNDS

Permanent capital for the future

Reliable. Ongoing. Permanent Support.

By establishing a Nonprofit Agency Endowment Fund, you can create a permanent source of capital that will support your organization forever.

WHY OPEN A NONPROFIT AGENCY ENDOWMENT FUND

A nonprofit agency endowment fund is a simple way for your nonprofit organization to plan for a stable and secure future. Your donors can be sure that the endowed fund's principal will not be spent and can grow over time, providing a source of lasting support. The community foundation's economies of scale provide your organization with the benefits of a diverse investment portfolio with low investment fees that typically come only with very large funds.

Your organization's regular donors can leave a bequest through the community foundation to benefit your organization forever and create a personal legacy. The community foundation can facilitate even the most complex planned gifts or gifts of appreciated stock or real estate. We handle investment management and the administrative responsibilities related to endowment so that your organization's staff and volunteer hours are concentrated on fulfilling your mission.

PARTNERING FOR THE FUTURE

Indianhead Enterprises, Inc. is a private not-for-profit organization which provides vocational services to individuals with disabilities and other barriers to employment. In 2001, the organization opened the Foundation's first agency endowment.

"This fund allows us to accept gifts and memorials from families and individuals who feel strongly about the services we provide. The Community Foundation offers the perfect vehicle for our organization to have all the benefits of an endowment fund without the work and expense of establishing and maintaining a separate foundation. The Community Foundation does all of that for us. They will take care of gifts of stock, cash, IRAs, helping people who want to include Indianhead in their wills, etc. Our Board and employees can continue to focus on our mission. This fund allows us to continue to grow and improve in meeting the ever changing needs of those we serve."

Mike Beaupre, Executive Director
Indianhead Enterprises, Inc.



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Nonprofit Agency Endowment Fund Family

Dunn County Historical Society

Dunn County Humane Society

Grace Episcopal Church

Indianhead Enterprises, Inc.

Landmark Conservancy

Mabel Tainter Center
for the Arts

Menomonie Public Library
Foundation

St. Joseph Church and School

Stepping Stones of
Dunn County

United Way of Dunn County

WestCAP

HOW IT WORKS

- Your board determines how much to invest long-term.
- Your organization works with our professional staff to complete a fund agreement.
- We set up a special fund in the name of your nonprofit organization.
- You can add to the fund at any time.
- We handle the investment management of the fund and all administrative details, including gift processing, record keeping, tax reporting and audits.
- We can help you develop planned giving programs and facilitate complex gifts from your donors.
- Your nonprofit organization receives regular statements on the fund.
- You can request annual distributions from the fund or you can save up the available dollars for a large expense in the future.

JOIN US

Is a church or agency endowment right for you?

CLICK

cfdunncounty.org

CONTACT



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OUR MISSION

We are a permanent savings and investment account for Dunn County. From this, we offer strategic grants to respond to local needs. This money grows from contributions from people just like you. We make it possible for anyone to create a legacy.

Our mission is to connect people who care with causes that matter to enrich the quality of life in Dunn County, now and for future generations.



For Good. Forever.