



DESIGNATED FUNDS

Helping local organizations sustain and grow

Support the good work of a [specific nonprofit organization](#) that is important to you.

WHY OPEN A DESIGNATED FUND

A Designated Fund provides you a wonderful way to give back to one or more specific organizations that have touched your life. Your gift provides more than just funding - your favorite organization will benefit from your community foundation's investment stewardship and ability to manage endowment funds.

Because your community foundation handles the details, the nonprofit organization's staff is freed up to focus on its mission. And, the Community Foundation can facilitate even the most complex forms of giving, such as planned gifts or gifts of appreciated stock or real estate.

You can add to the fund at any time. If the organization you select ceases to exist or changes in mission, the fund can be redirected so that it continues to address your charitable intent.

A PERSONAL CONNECTION

Denise Sedlak and her late husband, Bob, established a Donor Advised Fund at the Community Foundation of Dunn County.

In 2010, after Bob's passing, Denise and her children decided that instead of making grant recommendations each year through the Foundation's Board of Directors, they wanted to create a way to provide perpetual support to the charitable organization that means the most to them—

The Menomonie Public Library.

They converted their donor-advised fund to a designated fund to ensure their annual disbursement went right to the Library, forever.



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DESIGNATED FUND FAMILY

Axelsen Family of Funds
Barnard Family Fund
Bette Gesche Fund for
Menomonie Athletics
Charlotte Lee Charitable Fund
Grace Episcopal Endowment
Hoffman Hills Rec. Area Fund
John Houle Memorial Fund
Kari Bostrom Memorial Fund
Sedlak Family Library Fund
Western WI Energy Charitable Fund
Wilson Place Designated Fund

JOIN US

Let us help you realize your philanthropic vision.

CLICK

cfdunncounty.org

CONTACT



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HOW IT WORKS

- You identify an organization that you wish to benefit.
- You make a gift to your community foundation—you can give cash, appreciated stocks, real estate, or other assets.
- We set up a special fund in your name or in the name of the non-profit organization you choose.
- You receive tax benefits in the year your gift is made.
- Our board issues grants to the designated nonprofit organization.
- We handle all the administrative details, including managing specific qualifications that you may establish for grant disbursements.
- You receive updates on the impact the fund is making.
- Your gift can be placed into an endowment that is invested over time. Earnings from your fund are used to make grants addressing community needs. Your gift—and all future earnings from your gift—is a permanent source of community capital, helping to do good work forever.

OUR MISSION

We are a permanent savings and investment account for Dunn County. From this, we offer strategic grants to respond to local needs. This money grows from contributions from people just like you. We make it possible for anyone to create a legacy.

Our mission is to connect people who care with causes that matter to enrich the quality of life in Dunn County, now and for future generations.



For Good. Forever.