# UNRESTRICTED FUNDS Meeting ever-changing community needs

Address a broad range of local needs—including future needs that often cannot be anticipated at the time your

# WHY OPEN AN UNRESTRICTED FUND

Because you set no restrictions on the use of your gift, it enables our experienced program staff and board to do what they do best—assess community needs and respond by awarding grants to the nonprofit organizations that undertake our community's most critical work. Unrestricted Funds help your community foundation to support long-term solutions; respond quickly to emergencies; and meet changing social, cultural, educational, or environmental needs in our local community.

Grants are made in the name of the fund you establish, creating your personal legacy of giving. You may give your gift immediately or through your will or other estate planning strategy. If you endow your gift, it becomes a permanent community funding resource.

#### Local Farmer Leaves a Legacy

Clarence Heckel was a wonderful community member, neighbor and friend to the Boyceville Community and beyond. He married his wife Hazel Kegan on Feb. 9, 1935, at St. John's Catholic Church in Glenwood City.

In 1942 they were able to purchase their own farm, two miles west of Boyceville. They milked cows, raised honey bees, and grew strawberries. Clarence and Hazel also managed and operated the Gedney Pickle Factory in Boyceville for 14 years.

After his death in March 2005, Clarence left nearly his entire estate to the Common Good Fund at the Community Foundation. Investment earnings from the gift have greatly increased the Foundation's ability to make competitive grant funding available to Dunn County area nonprofits, supporting a variety of programs which fulfill civic, humanitarian, cultural, recreational, environmental and educational needs as they change over time.



## UNRESTRICTED FUNDS - Meeting ever-changing community needs

#### **Unrestricted Fund Family**

The Common Good Fund

The Clarence Heckel Fund

The Betty Gesche Fund

Theodore E. and Emma Lou Rod-Wiehe Fund

# JOIN US

Let us help you realize your philanthropic vision.

# CLICK

www.cfdunncounty.org

#### CONTACT



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### VISIT

800 Wilson Ave., #235 P.O. Box 498 Menomonie, WI 54751





#### **HOW IT WORKS**

- You make an unrestricted gift to your community foundation during your lifetime or through a bequest in your will. You can give cash, appreciated stocks, real estate, or other assets.
- We set up a special fund in your name, in the name of your family or business, or in honor of any person or organization you choose.
- You receive tax benefits in the year your gift is made.
- Our professional program staff determines the areas of community need that would be most impacted by grants from your gift.
- Our board issues grants in the name of the fund you establish (if you prefer, grants can be made anonymously).
- We handle all the administrative details.
- Your gift can be placed into an endowment that is invested over time. Earnings from your fund are used to make grants addressing community needs. Your gift—and all future earnings from your gift is a permanent source of community capital - helping to do good work forever.

### **OUR MISSION**

We are a permanent savings and investment account for Dunn County. From this, we offer strategic grants to respond to local needs. This money grows from contributions from people just like you. We make it possible for anyone to create a legacy.

Our mission is to connect people who care with causes that matter to enrich the quality of life in Dunn County, now and for future generations.

